



Vision Enhancer in Multifunction Prism and Mobile Device

# **Optivision Technology Inc.**

## **ONE HALF YEAR OF 2025**

### **Investor Conference**

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**2025/12/29**



# Disclaimer

- Optivision's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from these forward-looking statements.
- Except as required by law, Optivision assumes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



# About Optivision

- Founded in 2004/7/13
- Chairman : Charlie Huang
- Employee Number: 196( Taiwan: 153: Ning-Bo: 43)(2025/11/30)
- Capital: NTD 1,389M
- Market Cap : NTD 4,029M(2025/12/29)
- Factory in Taiwan: 3F., No. 1, Lixing 6th Rd., East Dist., Hsinchu City 30096 , Taiwan (R.O.C.)Capital: NTD 589M
- Factory in Ningbo:No. 6, No. 167, Lushan West Road, South District, Ningbo Free Trade Zone





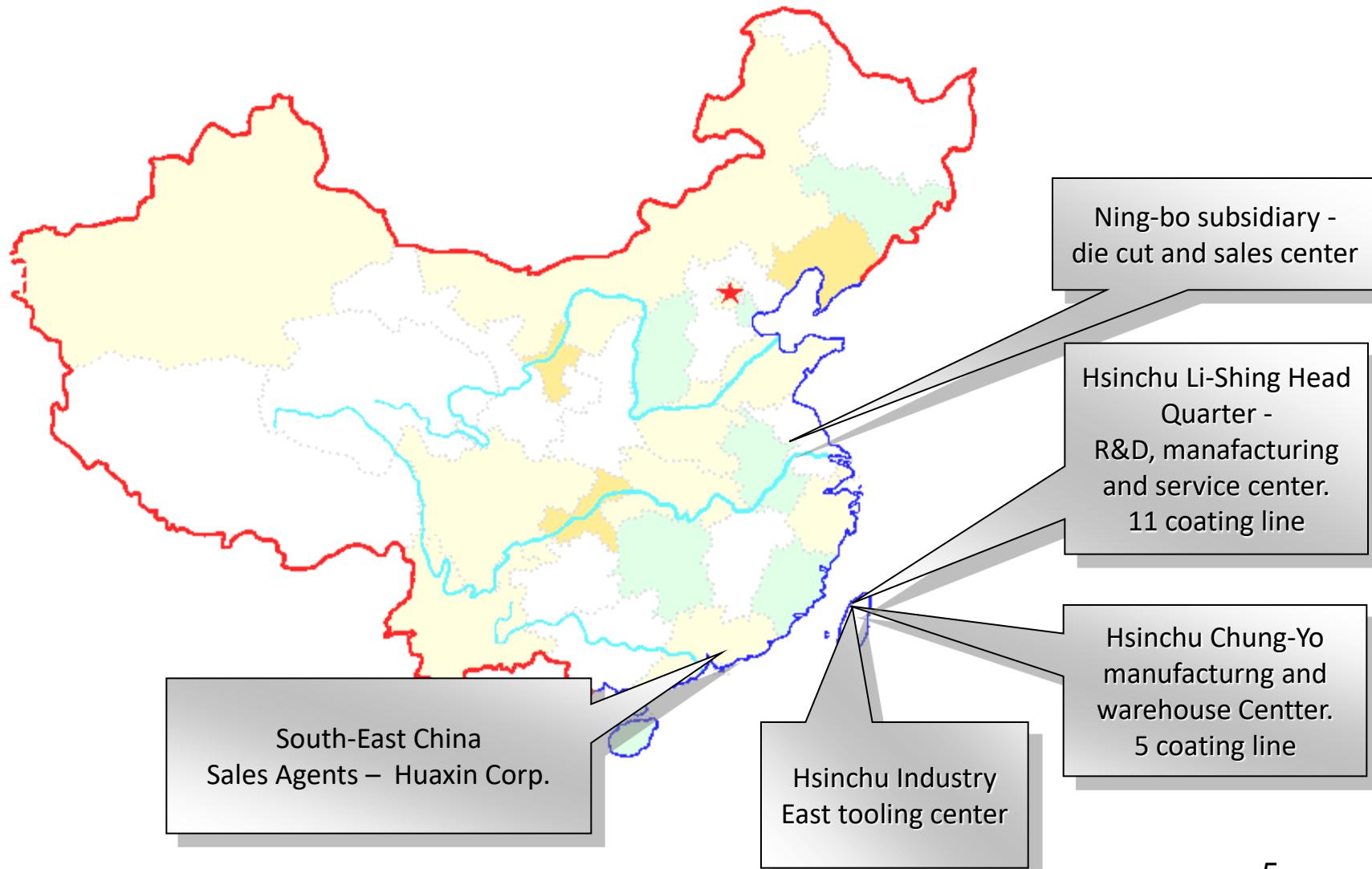
# A Profession Company in Designing and Manufacturing of Optical Film

- Optivision(OTI) is a professional manufacturer of optical film which is the key component of LCD backlight module.
- OTI provides various types of optical films including brightness enhancement files(BEF), diffusers, turning films and light guide films, which are applied to different sizes of LCD backlight module.

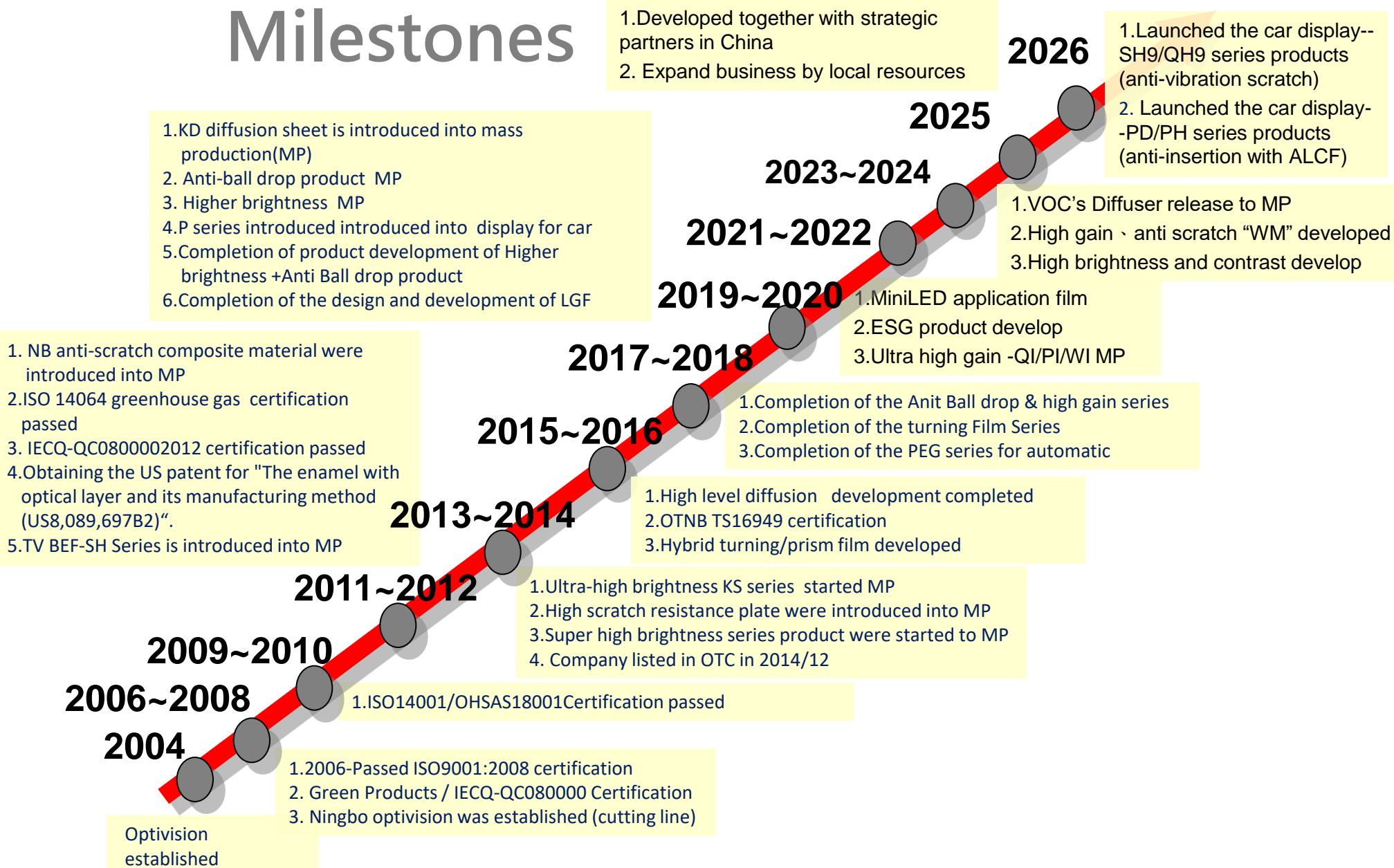




# Location of manufacturing, R&D and sales service points



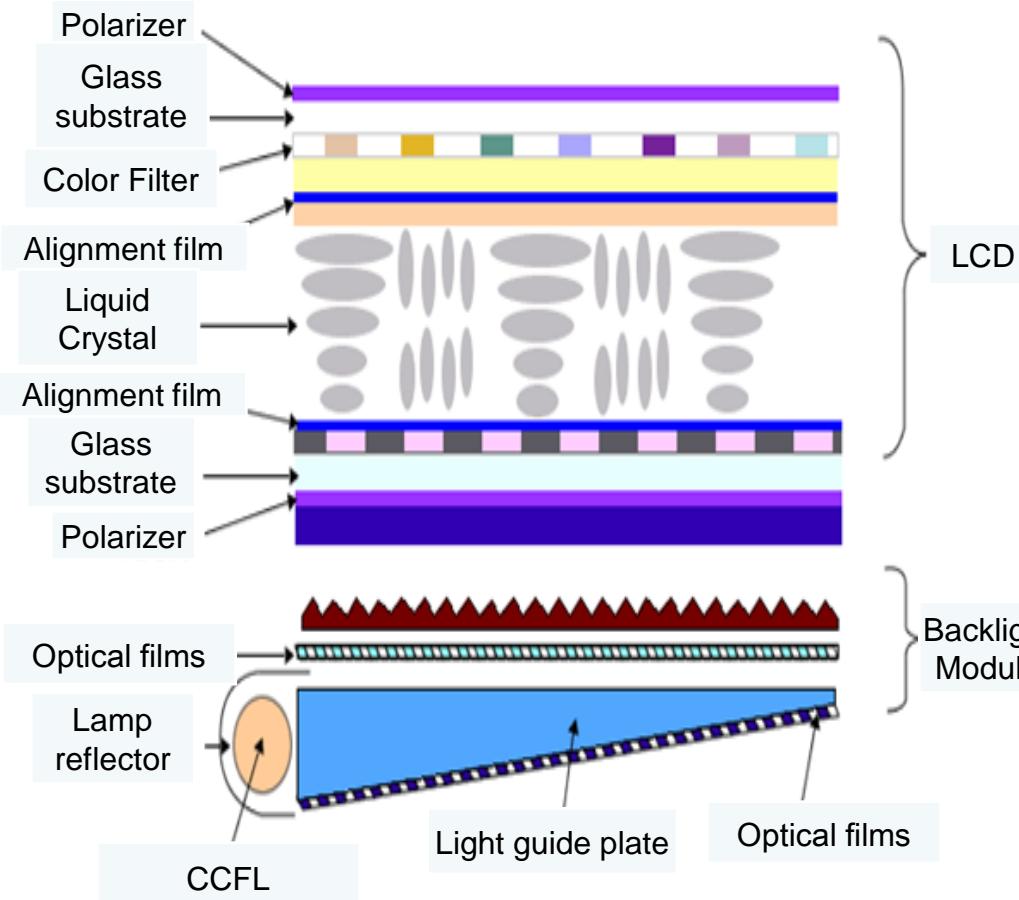
# Milestones



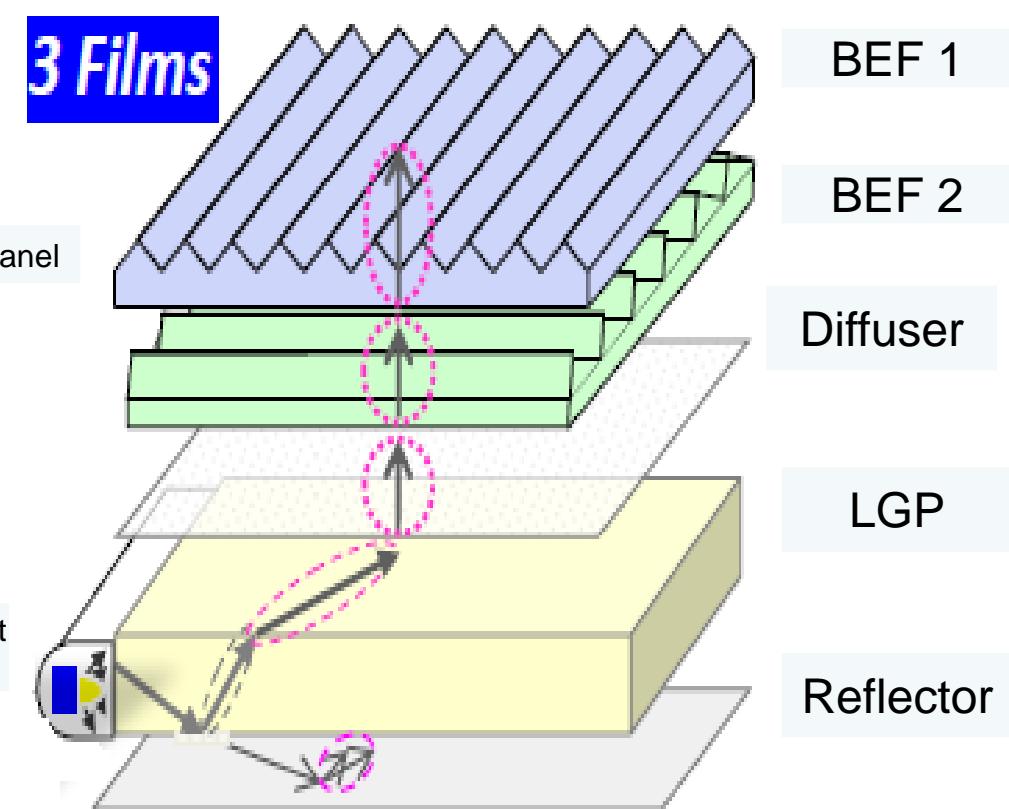


# LCD Panel and Backlight Module

## TFT-LCD Display module



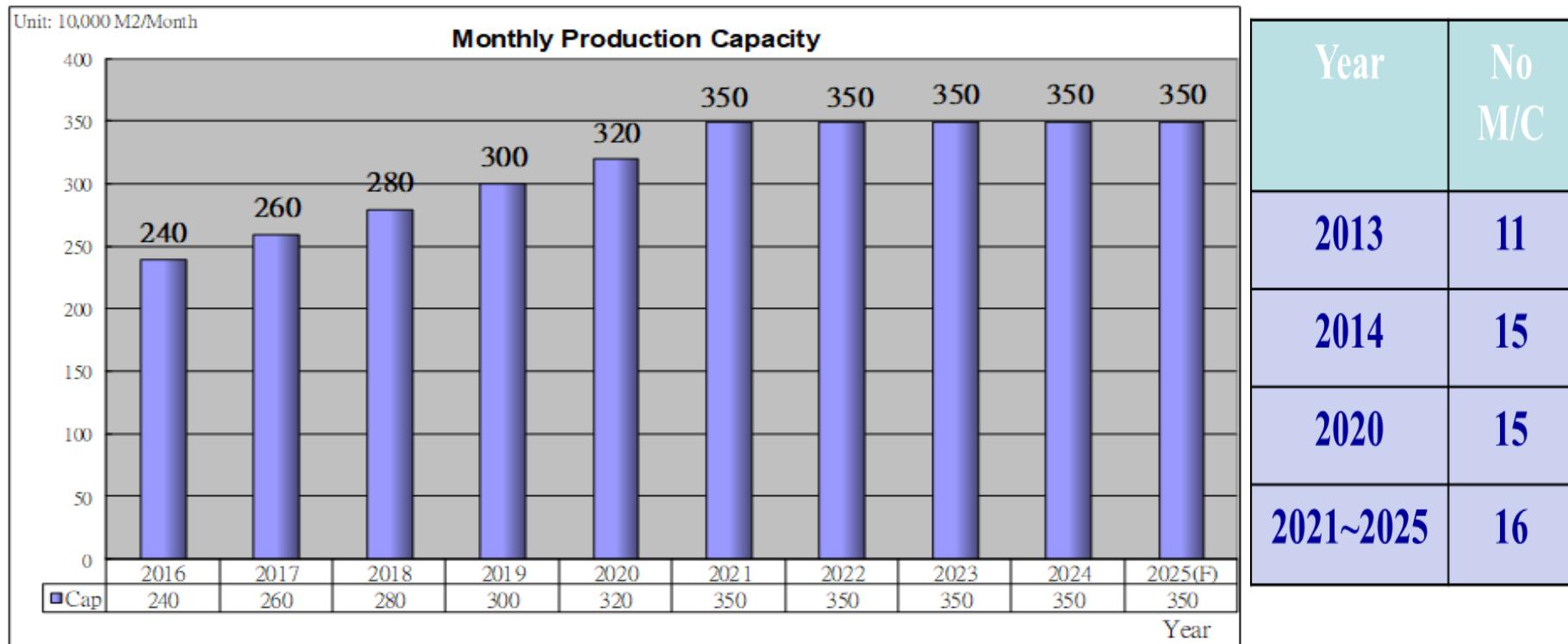
## Backlight module



# Quality Certifications



# Capacity Status



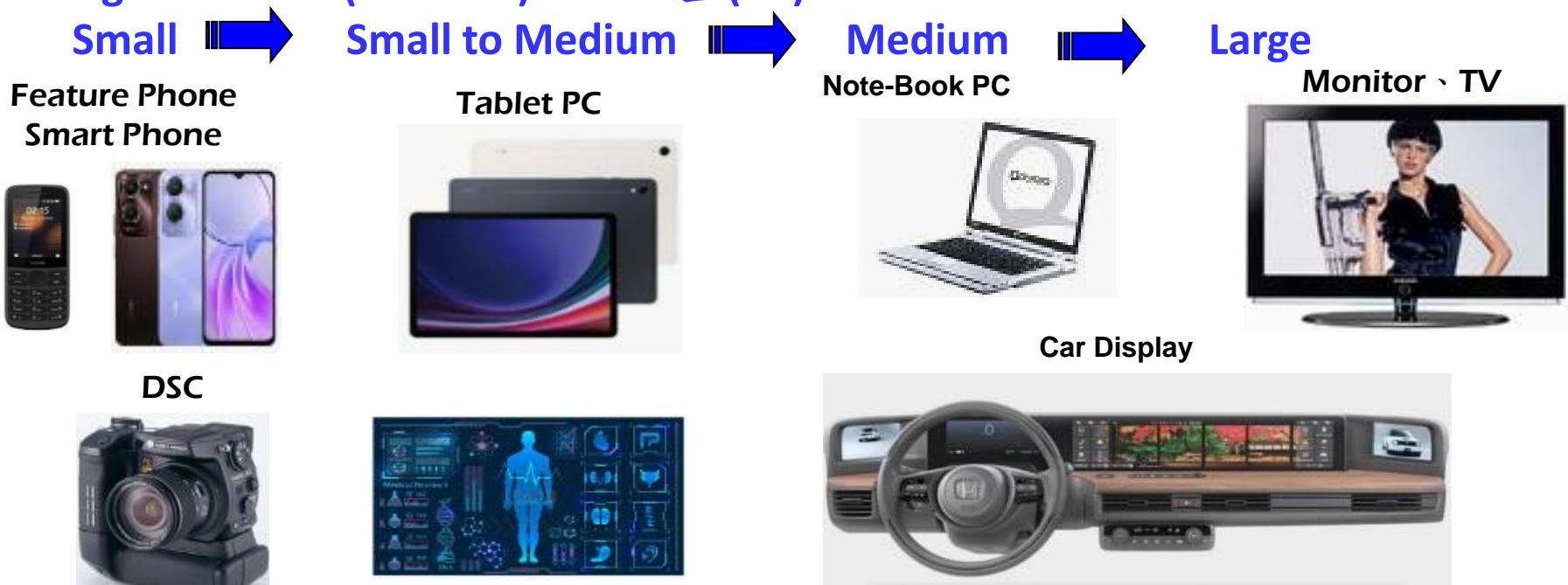
- Optivision Technology has 16 production lines.
- The monthly maximum production capacity will reach at 3.5 million square meters .



# Liquid Crystal Display

Based on the different sizes of the liquid crystal display, the size of optical films are categorise as below. :

- Small size -1.x"~4.x"(For low functional mobile phone、feature phone, DSC)
- Small to medium size-4.x"~10.x"(For smart phone、PND、Tablet PC)
- Medium size-10.x"~17.x" (Car dashboard、Notebook)
- Large size 20.x"(Monitor) ~32" 以上(TV)





# The Trend of Market , Product Development and The Operating Strategy

- Developing high-brightness enhancement films and microstructure diffusion films for high-end note-book PC to improve brightness and contrast, as well as to enhance product thinness, in response to the trend of energy conservation, carbon reduction and environmental protection.
- Developing high-brightness, high environment reliability optical films for automotive applications to enhance product value.
- Continuously engages process optimization and innovation to improve product yield and production efficiency.
- OTI continues to carry out new product development and product optimization, including light guide films, high brightness turning films, and low-carbon microstructure diffusers.
- Continuously develops new materials to improve product performance, cooperation with panel manufacturers and backlight module manufacturers ,reduce costs and reduce carbon emission.



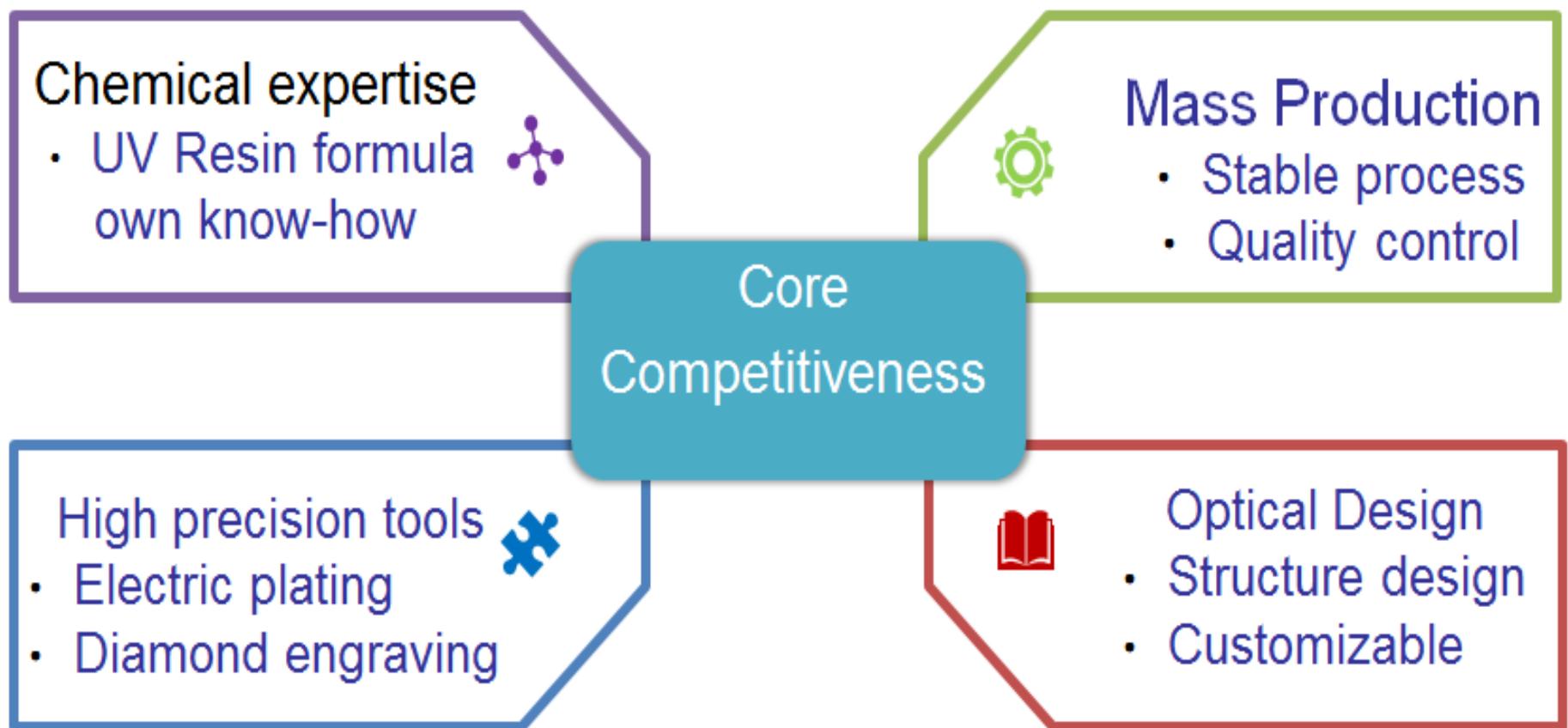
# OTI New products list-Automotive & Notebook

Series	Product name	Prism structure	Product structure	Application			Anti-Scratch	New product information	
				DBEF	ALCF	Tradition		Purpose	Product feature
Auto PD9	PD95L PD97L	Irregular S-shaped	Single-sided structured prism sheet	◎	◎	Down prism	<10g	Replace	PE8 Anti-insertion improved Low shrinkage ` no insertion with ALCF
Auto PH9	PH95L PH97L	Irregular S-shaped	Single-sided structured prism sheet	◎	◎	Down prism	<10g	Replace	PED flatness improved Low shrinkage ` low warping ` no insertion with ALCF
Auto SH9	SH95L SH97L	Irregular S-shaped	Double-sided composite hybrid prism sheet	◎		Top prism	500g	New design	Low shrinkage ` Anti-vibration scratch ` High brightness Gains ` no insertion with ALCF
Auto QH9	QH95L QH97L	Irregular S-shaped	Single-sided structured prism sheet	◎	◎	Down prism	150g	New design	Low shrinkage ` Anti-vibration scratch ` High brightness Gains ` no insertion with ALCF
NB S15	SI55 SI57	Irregular S-shaped	Double-sided composite hybrid prism sheet			Top prism	50g	Replace	Improve stiffness, brightness gain, and scratch resistance to replace SH26.
NP WME	WME4 WMES WME7	Irregular S-shaped	Single-sided structured prism sheet			Down prism	150g	Replace	Improve stiffness, brightness gain, and scratch resistance to replace KS77.



# Technology and Advantage

- Based on the market change and trend of product development, OTI engages in the research and development on the below four categories to provide the products for the present and the future





# Summary of Consolidated Income Statements

(NT\$ thousands)	114Q3		113Q3		DIFF%	113YTQ4	
	Value	Change	Value	Change		Value	Change
Sales	355,399	100%	478,644	100%	-26%	642,309	100%
Sales Margin	(32,577)	-9%	(47,343)	-10%	-31%	(43,526)	-7%
Operating Income(Deficit)	(115,049)	-32%	(199,402)	-42%	-42%	(250,383)	-39%
Non Operating Income and Expense	(20,529)	-6%	4,363	1%	-571%	(29,860)	-5%
Income(Loss) before Tax	(135,578)	-38%	(195,039)	-41%	-30%	(280,243)	-44%
Net Income(Loss)	(138,581)	-39%	(195,655)	-41%	-29%	(280,896)	-44%
Basic EPS(NT\$)	(2.33)		(3.68)		-37%	(5.29)	



# Summary of Consolidated Balance Sheet

(NTS thousands)	114Q3		113Q3		DIFF%	113YTQ4	
	544,839	42%	58,753	6%		60,249	7%
Cash and Cash Equivalent	544,839	42%	58,753	6%	827%	60,249	7%
Accounts Notes and							
Accounts Receivable	174,226	14%	281,213	28%	-38%	240,333	27%
Inventory	142,103	11%	134,155	14%	6%	143,360	17%
Total Assets	1,279,021	100%	1,001,551	100%	28%	899,276	100%
Short-term Borrowing	240,180	19%	329,664	33%	-27%	337,729	38%
Non-Current Liabilities	3,902	0%	28,091	3%	-86%	26,015	3%
Total Equity	891,349	70%	472,875	47%	88%	366,302	41%
Current Ratio	231%		100%			92%	
Liquid Ratio	194%		73%			63%	
Debt Ratio	30%		53%			59%	
AR Turnover(days)	160		168			157	
Inventory Turnover(days)	101		75			80	
Equity per share	10.10		8.90			6.89	



# Summary of Consolidated Statement of Cash Flow

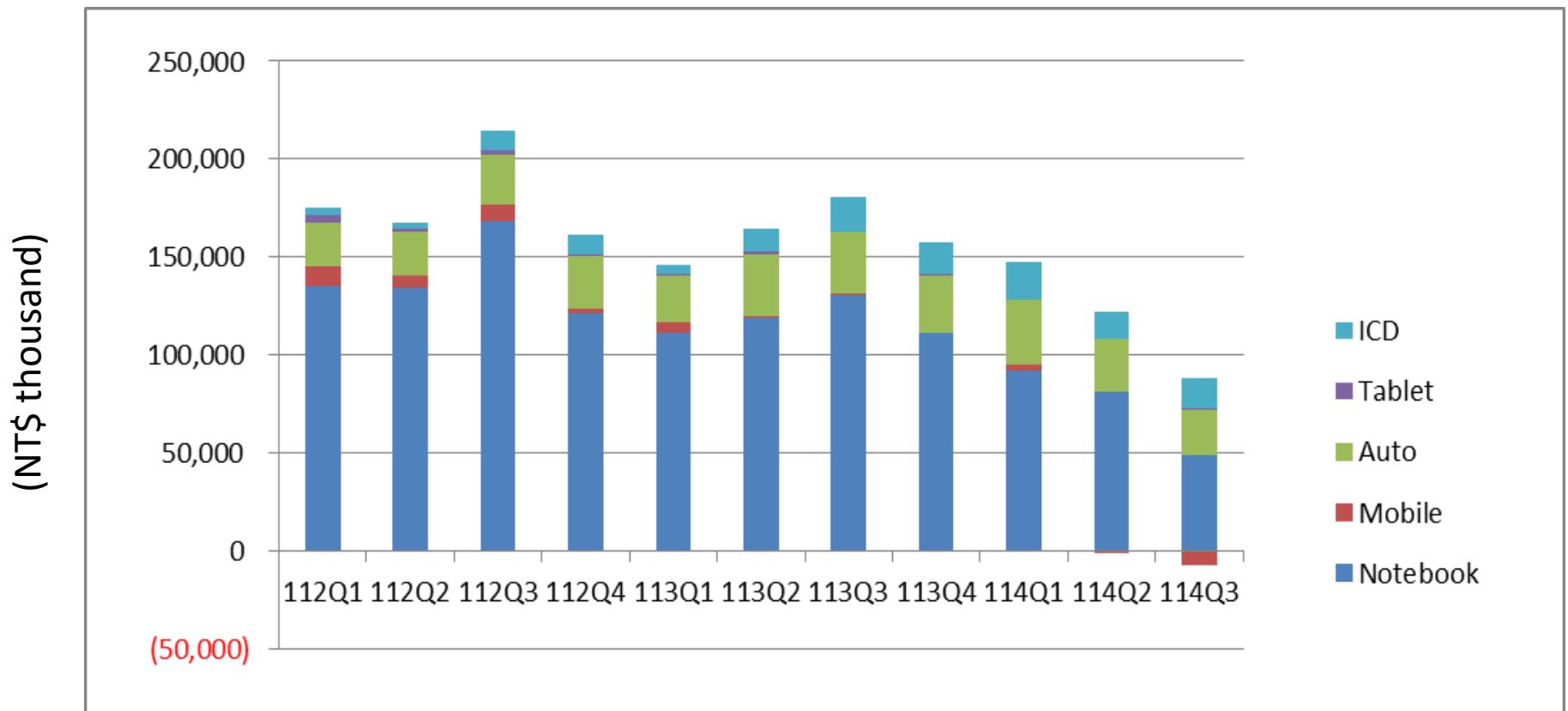
(NTS thousands)	114Q3	113Q3	DIFF%	113YTQ4
<b>Cashflow from operating Activities</b>	(38,297)	(84,329)	-55 %	(91,008)
Income Before Income Tax	(135,578)	(195,039)	-30 %	(280,243)
Depreciation and Amortization	36,553	51,501	-29 %	68,073
Change of Working Capital	62,518	23,375	167 %	30,446
 Cashflow from Investment Activities	 (762)	 (1,179)	 -35 %	 (1,479)
Capital Investment	(293)	(1,022)	-71 %	(1,876)
 Cashflow from Financing Activities	 523,972	 67,984	 671 %	 71,104
Change of Loan	20,831	91,609	-77 %	99,674
 Cash and Cash Equivalent	 484,590	 (18,879)	 -2667 %	 (17,383)
Cash and Cash Equivalent at Beginning of the period	60,249	77,632	-22 %	77,632
 Cash and Cash Equivalent at End of the period	 544,839	 58,753	 827 %	 60,249

The change for cash and cash includes the cashflow from operating activities, investment activities, financing activities and the effect of change in exchange rate.



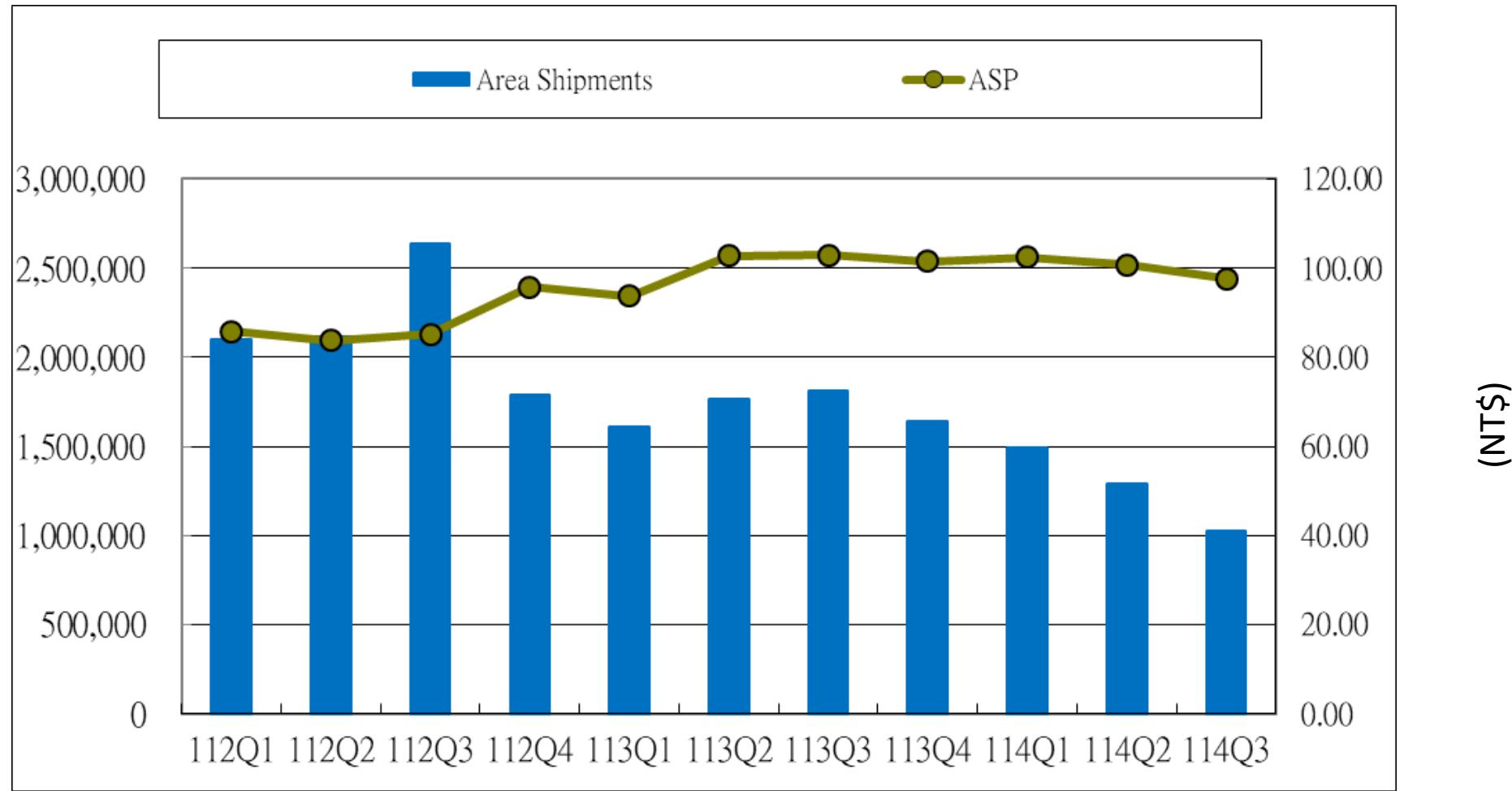
# Product Mix-Application

Product mix based on the end product application-





# Trend of selling price





# Q & A





Vision Enhancer in Multifunction Prism and Mobile Device

# Thank you

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