Vision Enhancer in Multifunction Prism and Mobile Device

Optivsion Technology Inc.
ONE HALF YEAR OF 2026
Investor Conference

2026/06/24

Disclaimer

- Optivsion's statements of its current expectations are forward looking statements subject to significant risks and uncertainties and actual results may differ materially from these forward-looking statements.
- Except as required by law, Optivsion assumes no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Abount Optivision

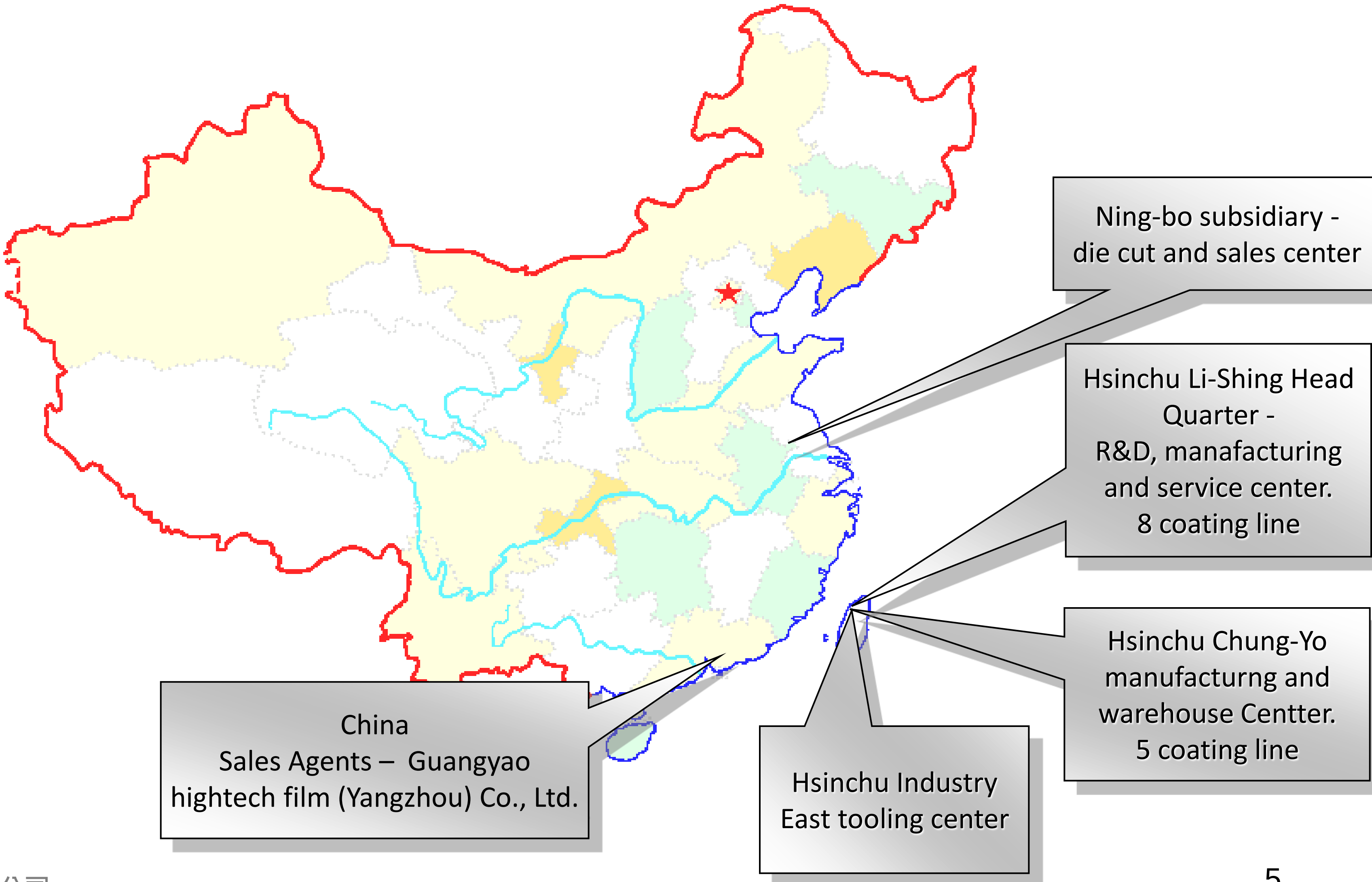
- Founded in 2004/7/13
- Chairman : Charlie Huang
- Employee Number: 203(Taiwan: 143: Ning-Bo: 60)(2026/05/29)
- Capital: NTD 1,389M
- Market Cap : NTD 3,882M(2026/05/29)
- Factory in Taiwan: 3F., No. 1, Lixing 6th Rd., East Dist., Hsinchu City 30096 , Taiwan (R.O.C.)Capital: NTD 589M
- Factory in Ningbo:No. 6, No. 167, Lushan West Road, South District, Ningbo Free Trade Zone

A Profession Company in Designing and Manufacturing of Optical Film

- Optivision(OTI) is a professional manufacturer of optical film which is the key component of LCD backlight module.
- OTI provides various types of optical films including brightness enhancement files(BEF), diffusers, turning films and light guide films, which are applied to different sizes of LCD backlight module.




Location of manufacturing, R&D and sales service points



Milestones

1.Developed together with strategic partners in China
2. Expand business by local resources

2026

1.Launched the car display--SH9/QH9 series products (anti-vibration scratch)
2. Launched the car display--PD/PH series products (anti-insertion with ALCF)

2025

1.KD diffusion sheet is introduced into mass production(MP)
2. Anti-ball drop product MP
3. Higher brightness MP
4.P series introduced introduced into display for car
5.Completion of product development of Higher brightness +Anti Ball drop product
6.Completion of the design and development of LGF

2023~2024

1.VOC's Diffuser release to MP
2.High gain、anti scratch "WM" developed
3.High brightness and contrast develop

2021~2022

2019~2020

1.MiniLED application film
2.ESG product develop
3.Ultra high gain -QI/PI/WI MP

1. NB anti-scratch composite material were introduced into MP
2.ISO 14064 greenhouse gas certification passed
3. IECQ-QC0800002012 certification passed
4.Obtaining the US patent for "The enamel with optical layer and its manufacturing method (US8,089,697B2)".
5.TV BEF-SH Series is introduced into MP

2017~2018

1.Completion of the Anit Ball drop & high gain series
2.Completion of the turning Film Series
3.Completion of the PEG series for automatic

2015~2016

1.High level diffusion development completed
2.OTNB TS16949 certification
3.Hybrid turning/prism film developed

2013~2014

1.Ultra-high brightness KS series started MP
2.High scratch resistance plate were introduced into MP
3.Super high brightness series product were started to MP
4. Company listed in OTC in 2014/12

2011~2012

2009~2010

1.ISO14001/OHSAS18001Certification passed

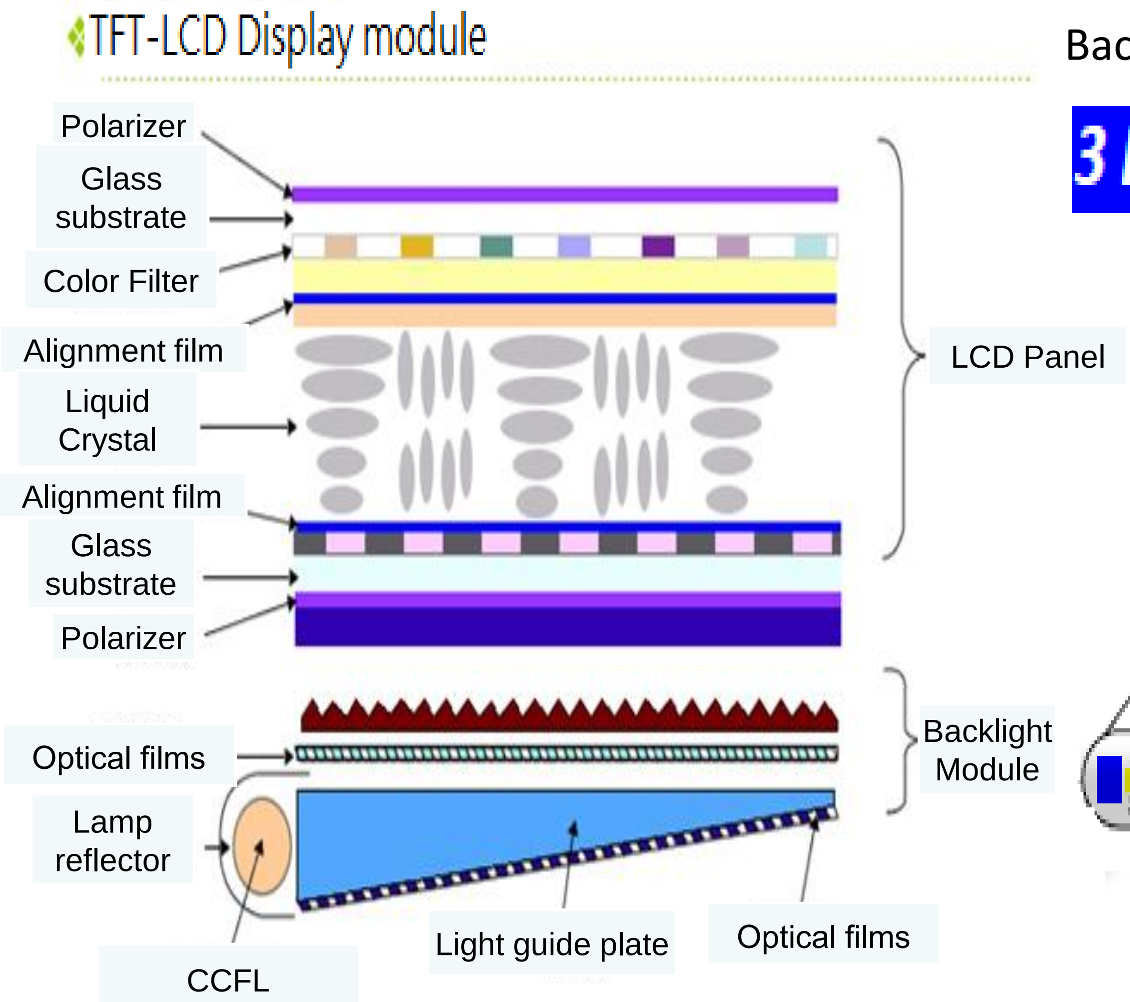
2006~2008

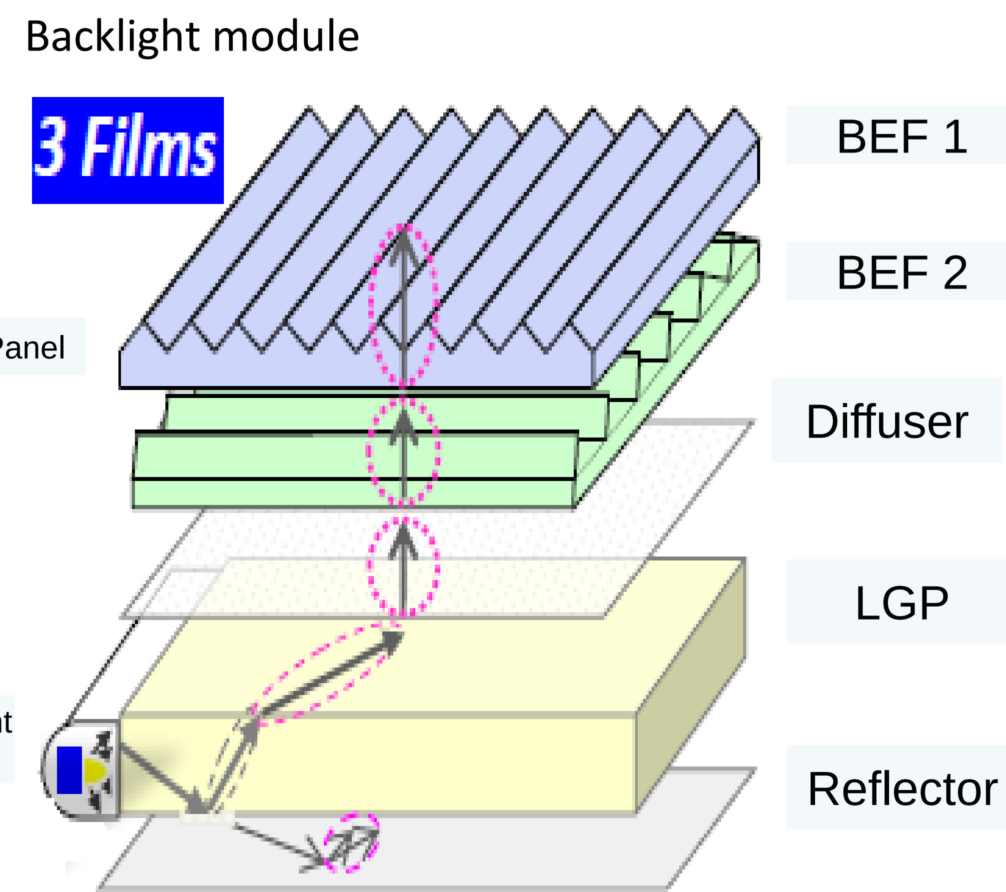
1.2006-Passed ISO9001:2008 certification
2. Green Products / IECQ-QC080000 Certification
3. Ningbo optivision was established (cutting line)

2004

Optivision established

LCD Panel and Backlight Module





Quality Certifications

IATF16949
Certificate NO:
07763/0

ISO14064-1 GHG (Greenhouse Gas)
Certification
Certificate NO:GHGEV 320

ISO14001/OHSAS18001
Certificate NO: 20003837 UM

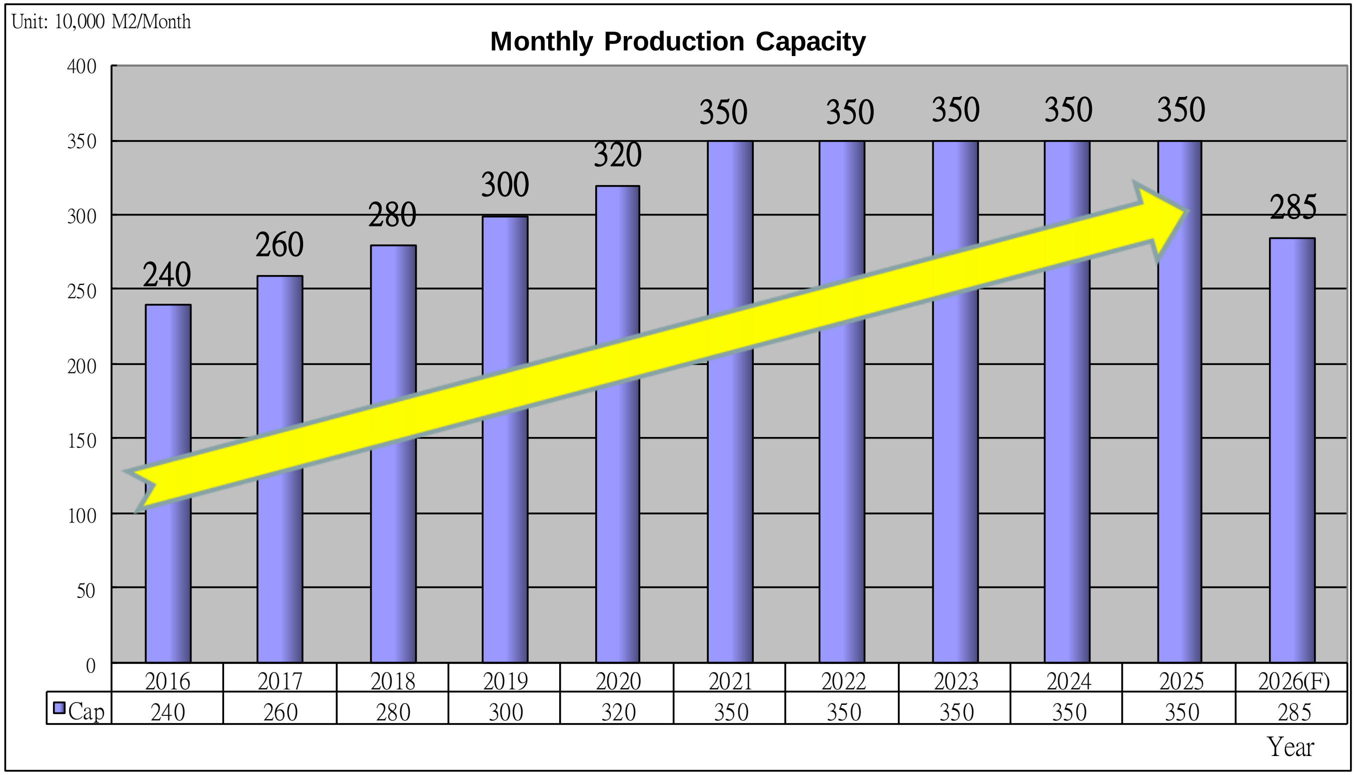
Green product
IECQ-QC080000
Certificate No:H8067IECQ

ISO9001:2008
Certificate No.: FM511316

Optivision established
Establish quality objectives and requirements for products, and achieve quality assurance and continuous improvement through management system, in order to meet customer requirements and improve customer satisfaction.

2004 2006 2007 2008 2009 2011 2016 2018 2026

Capacity Status



Year	No M/C
2013	11
2014	15
2020	15
2021~2025	16
2026	13

- Optivision Technology has 13 production lines.
- The monthly maximum production capacity will reach at 2.85 million square meters.

Liquid Crystal Display

Based on the different sizes of the liquid crystal display, the size of optical films are categorise as below. ：

- **Small size -1.x”-4.x”(For low functional mobile phone 、feature phone, DSC)**
- **Small to medium size-4.x”-10.x”(For smart phone 、 PND、Tablet PC)**
- **Medium size-10.x”-17.x” (Car dashboard 、Notebook)**
- **Large size 20.x”(Monitor) -32”+(TV)**

Small → Small to Medium → Medium → Large

Feature Phone
Smart Phone

Tablet PC

Note-Book PC

Monitor、TV

DSC

Car Display

The Trend of Market , Product Development and The Operating Strategy

- Developing high-brightness enhancement films and microstructure diffusion films for high-end note-book PC to improve brightness and contrast, as well as to enhance product thinness, in response to the trend of energy conservation, carbon reduction and environmental protection.

- Developing high-brightness, high environment reliability optical films for automotive applications to enhance product value.

- Continuously engages process optimization and innovation to improve product yield and production efficiency.
- OTI continues to carry out new product development and product optimization, including light guide films, high brightness turning films, and low-carbon microstructure diffusers.

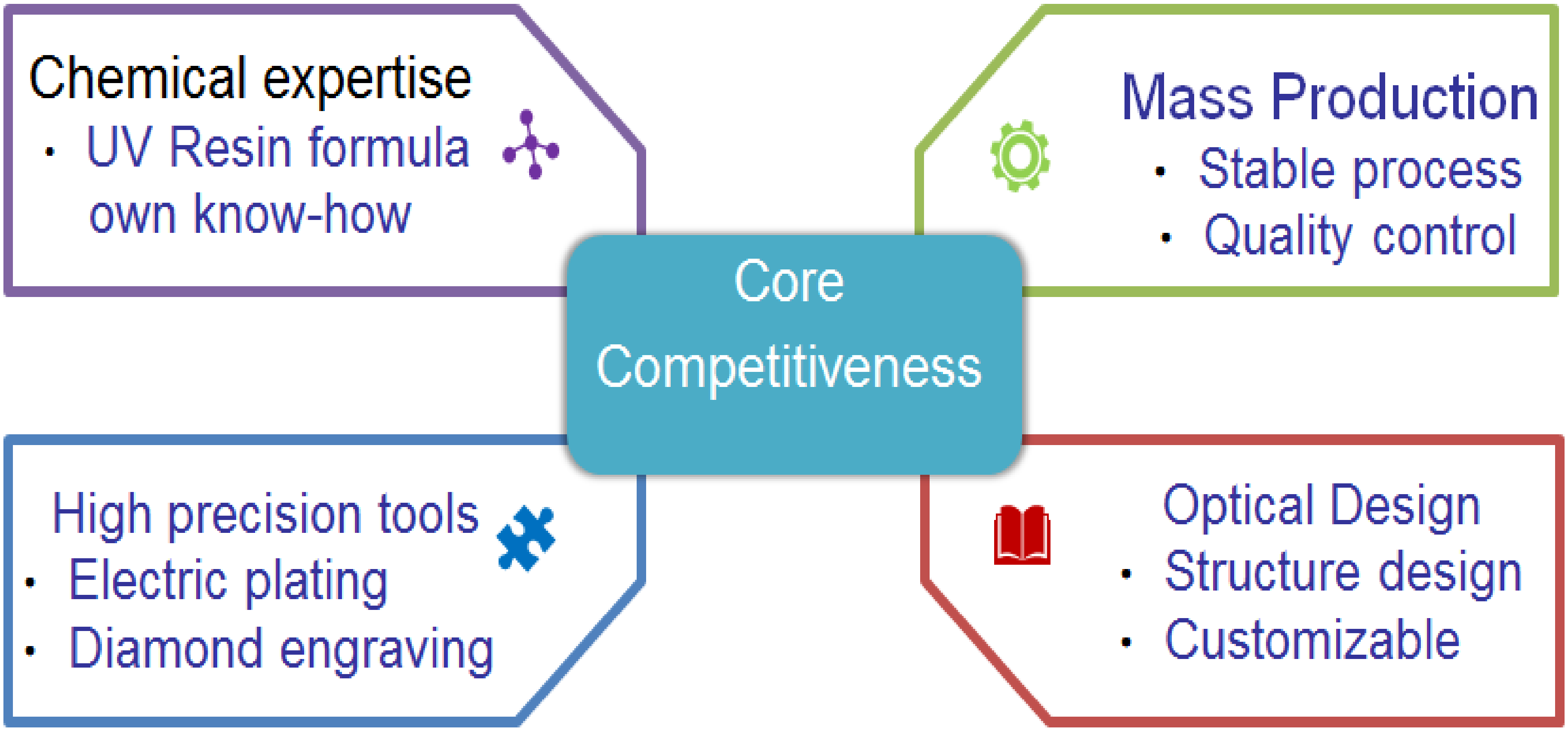
- Continuously develops new materials to improve product performance, cooperation with panel manufacturers and backlight module manufacturers ,reduce costs and reduce carbon emission.

New products list-Automotive & Notebook

Series	Product name	Prism structure	Product structure	Application			Anti-Scratch	New product information	
				DBEF	ALCF	Tradition		Purpose	Product feature
Auto PD9	PD95L PD97L	Irregular S-shaped	Single-sided structured prism sheet	◎	◎	Down prism	<10g	Replace	PE8 Anti-insertion improved Low shrinkage、no insertion with ALCF
Auto PH9	PH95L PH97L	Irregular S-shaped	Single-sided structured prism sheet	◎	◎	Down prism	<10g	Replace	PED flatness improved Low shrinkage、low warping、no insertion with ALCF
Auto SH9	SH95L SH97L	Irregular S-shaped	Double-sided composite hybrid prism sheet	◎		Top prism	500g	New design	Low shrinkage、Anti-vibration scratch, High brightness Gains、no insertion with ALCF
Auto QH9	QH95L QH97L	Irregular S-shaped	Single-sided structured prism sheet	◎	◎	Down prism	150g	New design	Low shrinkage、Anti-vibration scratch, High brightness Gains、no insertion with ALCF
NB SI5	SI55 SI57	Irregular S-shaped	Double-sided composite hybrid prism sheet			Top prism	50g	Replace	Improve stiffness, brightness gain, and scratch resistance to replace SH26.
NP WME	WME4 WME5 WME7	Irregular S-shaped	Single-sided structured prism sheet			Down prism	150g	Replace	Improve stiffness, brightness gain, and scratch resistance to replace KS77.

Technology and Advantage

- Based on the market change and trend of product development, OTI engages in the research and development on the be below four categories to provide the products for the present and the future



Summary of Consolidated Income Statements

(NTS thounds)	115Q1		114Q1		DIFF%	114YTQ4	
Sales	99,220	100%	156,518	100%	-37%	475,442	100%
Sales Margin	(18,367)	-19%	7,755	5%	-337%	(52,171)	-11%
Operating Income(Deficit)	(63,088)	-64%	(39,006)	-25%	62%	(235,682)	-50%
Non Operating Income and Expense	9,197	9%	(4,037)	-3%	-328%	(11,725)	-2%
Income(Loss) before Tax	(53,891)	-54%	(43,043)	-28%	25%	(247,407)	-52%
Net Income(Loss)	(53,891)	-54%	(43,045)	-28%	25%	(250,410)	-53%
Basic EPS(NT$)	(0.40)		(0.81)		-51%	(3.45)	

Summary of Consolidated Balance Sheet

(NTS thounds)	115Q1		114Q1		DIFF%	114YTQ4	
Cash and Cash Equivalent	1,546,579	68%	54,448	6%	2740%	1,291,627	65%
Accounts Notes and Accounts Receivable	181,995	8%	242,067	28%	-25%	181,887	9%
Inventory	128,165	6%	144,575	17%	-11%	116,618	6%
Total Assets	2,276,897	100%	883,532	100%	158%	1,995,608	100%
Short-term Borrowing	361,821	16%	358,560	41%	1%	53,094	38%
Non-Current Liabilities	1,513	0%	16,774	2%	-91%	2,033	0%
Total Equity	1,717,073	75%	356,555	40%	382%	1,750,818	88%
Current Ratio	340%		91%			92%	
Liquid Ratio	317%		63%			63%	
Debt Ratio	25%		60%			59%	
AR Turnover(days)	167		116			157	
Inventory Turnover(days)	95		88			80	
Equity per share	12.36		6.05			6.89	

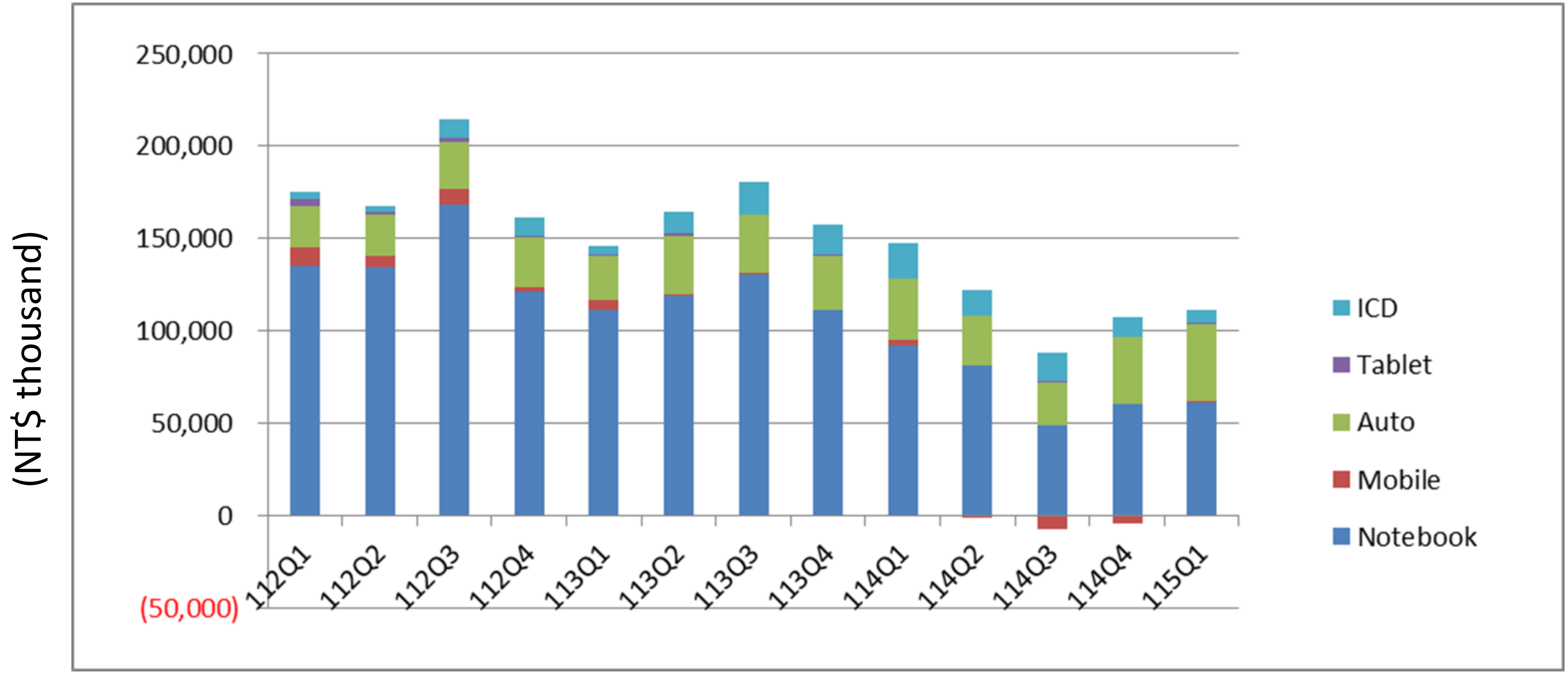
Summary of Consolidated Statement of Cash Flow

(NTS thounds)	115Q1	114Q1	DIFF%	114YTQ4
Cashflow from operating Activities	(35,356)	(28,739)	23%	(62,783)
Income Before Income Tax	(53,891)	(43,043)	25%	(247,407)
Depreciation and Amortization	10,903	12,839	-15%	47,821
Change of Working Capital	6,713	(15,416)	-144%	123,902
Cashflow from Investment Activities	(16,285)	(86)	18836%	(23,913)
Capital Investment	(16,000)	0	0%	(389)
Cashflow from Financing Activities	308,341	21,925	1306%	1,322,294
Change of Loan	308,727	20,831	1382%	0
Cash and Cash Equivalent	254,952	(5,801)	-4495%	1,231,378
Cash and Cash Equivalent at Beginning of the period	1,291,627	60,249	2044%	60,249
Cash and Cash Equivalent at End of the period	1,546,579	54,448	2740%	1,291,627

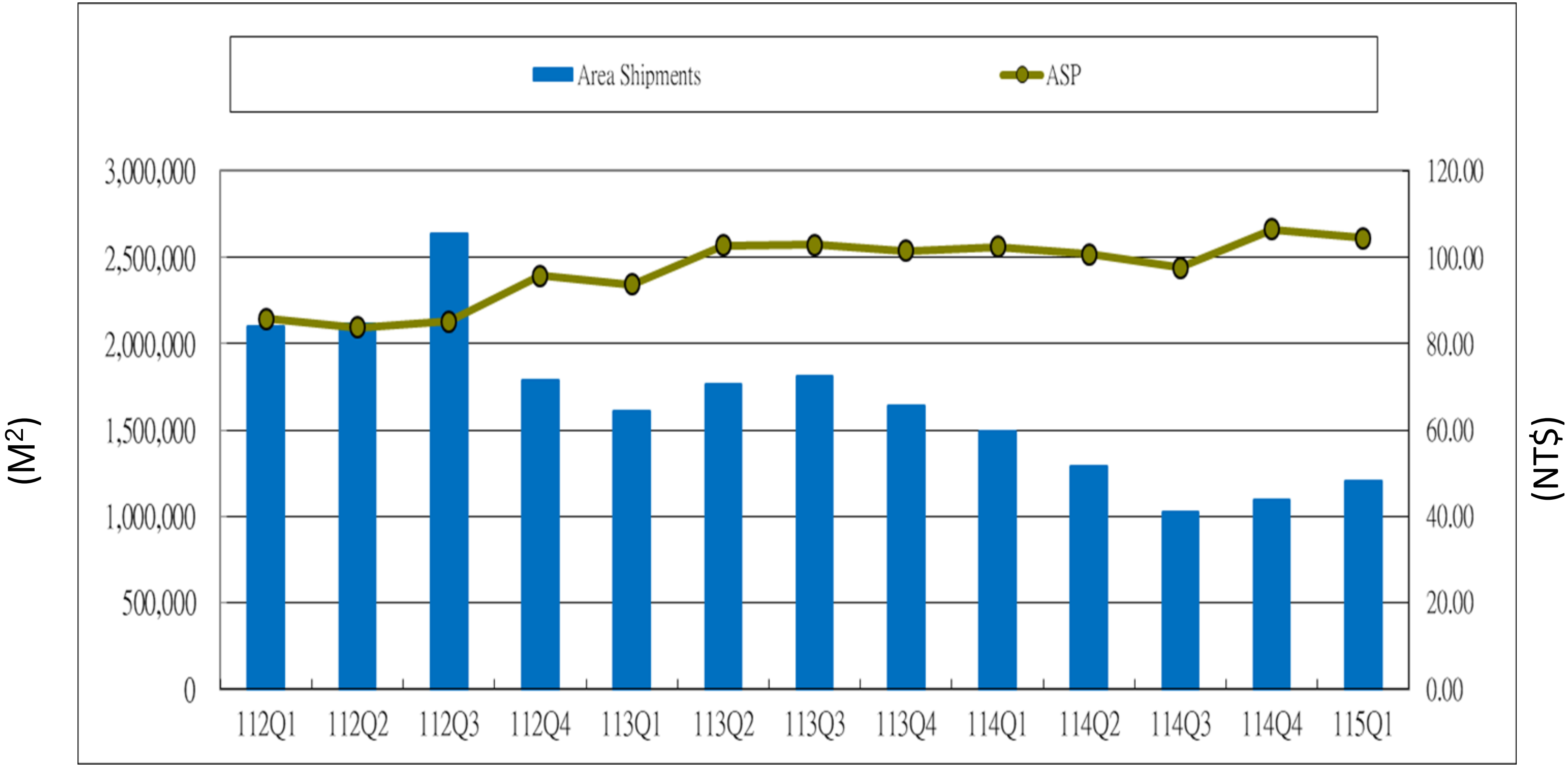
The change for cash and cash includes the cashflow from operating activities, investment activities, financing activities and the effect of change in exchange rate.

Product Mix-Application

Product mix based on the end product application-



Trend of selling price



Q & A

Thank you

www.optivtech.com

ir@optivtech.com